

IR NEWS

5
May. 2026



○ Sales (Estimate)

(Unit : Bil. KRW)

| Category | 2026 Target | 2026 Apr. (YTD) | 2025 Apr. (YTD) | Achievement | YoY |
|-----------------------------|-------------|-----------------|-----------------|-------------|-------|
| HD Hyundai Heavy Industries | 24,408 | 8,075 | 5,239 | 33.1% | 54.1% |
| HD Hyundai Samho | 8,317 | 2,919 | 2,671 | 35.1% | 9.3% |

○ New Orders & Backlog

(Unit : Million USD)

| Category | 2026 | | Achievement Rate | 2025 Apr. (YTD) | YoY | Backlog | |
|---------------------------|--------|------------|------------------|-----------------|---------|----------|--------|
| | Target | Apr. (YTD) | | | | Delivery | Sales |
| HHI | 20,420 | 9,157 | 44.8% | 5,222 | 75.4% | 57,369 | 42,574 |
| Shipbuilding ① | 14,486 | 7,260 | 50.1% | 3,246 | 123.7% | 43,588 | 33,645 |
| Commercial Ships | 11,470 | 6,896 | 60.1% | 3,187 | 116.4% | 39,638 | 30,978 |
| Naval Ships | 3,016 | 364 | 12.1% | 59 | 516.9% | 3,950 | 2,667 |
| Offshore Industrial Plant | 3,259 | 101 | 3.1% | 34 | 197.1% | 6,204 | 1,352 |
| Engine & Machinery | 2,675 | 1,796 | 67.1% | 1,942 | -7.5% | 7,577 | 7,577 |
| HSHI | 5,048 | 1,924 | 38.1% | 1,544 | 24.6% | 22,524 | 17,644 |
| Commercial Ships ② | 4,900 | 1,924 | 39.3% | 1,395 | 37.9% | 21,748 | 17,450 |
| Crane System | 148 | 0 | 0.0% | 149 | -100.0% | 776 | 194 |
| HD KSOE | 1,365 | 652 | 47.8% | 389 | 67.6% | 2,197 | 2,094 |
| Shipbuilding ③ | 660 | 450 | 68.2% | 219 | 105.5% | 947 | 844 |
| Shipbuilding Equipment | 705 | 202 | 28.7% | 170 | 18.8% | 1,250 | 1,250 |
| Total | 26,833 | 11,733 | 43.7% | 7,155 | 64.0% | 82,090 | 62,312 |
| Shipbuilding (①+②+③) | 20,046 | 9,634 | 48.1% | 4,860 | 98.2% | 66,283 | 51,939 |

1) HD HHI's 2026 estimated results include (Fomer) HD HMD's estimated results due to HD HHI-HD HMD merger on 1 Dec, 2025.

2) Naval Ships refer to HD Hyundai Heavy Industries' (Fomer) Special Ships figures

3) HD Hyundai Heavy Industries' Engine & Machinery new orders are based on external figures and include internal transaction adjustments resulting from the merger between HD Hyundai Heavy Industries and HD Hyundai Mipo

4) Naval Ships include Ice Breaker

○ New Orders & Backlog by Type

(Unit : Shipbuilding no. of Vessels, Offshore no. of Projects)

| Category | | | New Order | | Backlog | |
|-----------------------------------|-------------|----------------------|-----------|-----------|---------|------|
| | | | Apr.(YTD) | Mar.(YTD) | Apr. | Mar. |
| Ship- building | HHI | Tankers | 2 | 2 | 19 | 19 |
| | | P/C Tankers | 25 | 12 | 84 | 77 |
| | | Containerships | 22 | 20 | 86 | 85 |
| | | LNG Carriers | 9 | 9 | 49 | 52 |
| | | LNG BV Carriers | - | - | 12 | 12 |
| | | LPG Carriers | 9 | - | 57 | 49 |
| | | VLAC | - | - | 20 | 20 |
| | | ¹⁾ Others | 5 | 2 | 24 | 22 |
| | Sub-total | | 72 | 45 | 351 | 336 |
| | HSHI | Tankers | 5 | 5 | 28 | 29 |
| | | Containerships | - | - | 39 | 41 |
| | | LNG Carriers | 3 | 1 | 39 | 37 |
| | | LPG Carriers | 7 | 3 | 13 | 10 |
| | | VLAC | - | - | 10 | 10 |
| | Sub-total | | 15 | 9 | 129 | 127 |
| HD KSOE | P/C Tankers | 6 | 6 | 13 | 13 | |
| | Sub-total | | 6 | 6 | 13 | 13 |
| Total | | | 93 | 60 | 493 | 476 |
| Offshore & Engineer- ing | HHI | Fixed Platform | - | - | 1 | 1 |
| | | Floater | - | - | 2 | 2 |
| | | Subsea Pipeline | - | - | - | - |
| | | Others | - | - | - | - |
| | Total | | - | - | 3 | 3 |

1) HHI Others include Naval Ships, PCTC, LCO2C and Ice Breaker